



## DVP Account Opening Instructions

### Conditions to Open the Account:

- No margin.
- No options.
- Cannot be an Internet account; traditional account commissions apply.

### Required Forms:

*Please print legibly - do not use correction fluid or cross out information.*

- **Brokerage Account Application** – This form must be signed by a bank representative and the client.
- **Brokerage Account Agreement** – Read before signing the Application and retain a copy for your records. You do not need to return this document.
- **DVP/RVP Application** – If you do not submit the DVP/RVP Application, please provide an instruction sheet from your bank.
- **Corporate Account Certificate** (In lieu of the Corporate Account Certificate please provide your bank's corporate resolution.)