



**US VISA HOLDER STATEMENT
FOR NON-US CITIZENS
非美國公民持有美國簽證者聲明書**

IF YOU ARE A PERMANENT RESIDENT OF THE U.S., YOU DO NOT NEED TO COMPLETE THIS FORM
如果您是美國永久居民，則不需填此表格

ACCOUNT HOLDER INFORMATION 帳戶持有人資料	
NAME (Please Print) 姓名 (請用印刷體)	SOCIAL SECURITY NUMBER OR TAX ID NUMBER 社安號或稅號
I AM A CITIZEN OF 我的國籍是	
INDICATE TYPE OF VISA HELD WHILE RESIDING IN THE US 請說明您居留在美國的簽證種類	
REGISTRATION INQUIRY 註冊資訊	
I have obtained a Social Security Number (SSN) or Individual Tax Payer Identification Number (ITIN) because: 我有社會安全號碼或個人稅號是因為: _____ _____ _____	
ADDRESS INQUIRY 住址資訊	
I currently use a US address because: 我目前使用美國的地址是因為: _____ _____ _____	

Due to differing tax implications and foreign securities regulations, Scottrade will not be able to provide services to certain customers residing outside of the United States on a long-term or permanent basis. In certain countries, however, we may continue providing services through out Asia Pacific International operations.

If you plan on leaving the United States on a long-term or permanent basis, please contact your local Scottrade branch office 10 days in advance of your departure for further assistance. Also if you are planning on maintaining or making additional contributions towards your retirement account(s) and you are returning to your home country permanently, we strongly encourage you to consult with your tax advisor regarding your distribution options and the tax treatment and / or consequences of any distribution(s).

By signing this statement, I hereby confirm the information furnished to Scottrade is true and accurate. I also acknowledge that it is my responsibility to contact Scottrade if there are any changes to my US visa or when I leave the United States on a long-term basis. Scottrade is not responsible for any tax consequences in my account that may occur as a result of my departure.

由於不同的稅務蘊含和外國證券管制條例，史考特將不能為某些長期或永久居住在美國以外的顧客提供服務。然而在一些國家，我們可以繼續通過我們的亞太國際部門提供服務。

如果您計劃長期或永久離開美國，請在您離境前 10 天聯係您當地的史考特分行給於協助。另外，如果您計劃維護或準備向您的退休帳戶額外存款而您將要永久回到您的國家，我們強烈敦促您諮詢您的稅務顧問有關您帳戶資金的分配選擇、稅務待遇和/或任何分配的後果。

經簽署此聲明書，我在此確認提供給史考特的資料是真實和準確的。我還承認如果我的簽證有任何變動或我永久離開美國時，我有責任聯係史考特。史考特不會由於我的離境在我帳戶中所造成的稅務後果負責。

PRINT NAME 姓名 (印刷體)

X
SIGNATURE 簽名

DATE 日期

Scottrade Use Only			
_____	_____	_____	_____
BOM	RR	HQ	DATE



SF1039/1-09