



# AUTHORIZATION TO TRANSFER- INTERNAL

I authorize the transfer of the following cash/securities from my Scottrade® brokerage account to another Scottrade® brokerage account according to the information provided below.

## ACCOUNT INFORMATION

### SENDING ACCOUNT

Scottrade Account Number	Account Title
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Sending Account Type(s): **Trust**  Revocable  Irrevocable  Other: \_\_\_\_\_

**Joint** (Community Property Asset Evaluation Form may be required)  Rights of Survivorship  Tenants in Common  
 Tenants in Entirety  Community Property State

### RECEIVING ACCOUNT

Scottrade Account Number	Account Title
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Your Relationship to New Registrant \_\_\_\_\_

**Reason for the Request:**  Gift  Inheritance  I certify that this transfer is not a gift or inheritance.

Date of Death \_\_\_\_\_ Only required if inheritance is checked.

Percentage Step-up \_\_\_\_\_ Only required for non-spousal transfers from a Joint Account w/Rights of Survivorship.

**For purposes of reporting the cost basis of covered securities, we intend to follow the default rules set forth in applicable Treasury Regulations unless we receive instructions from you (or an authorized representative) which the Treasury Regulations permit us to rely upon for such purposes.**

## TRANSFER INFORMATION

This is a full transfer of all cash and securities.  
 This is a partial transfer - only transfer assets as marked below.

### CASH TRANSFER INFORMATION

Transfer all cash  Transfer cash in the amount of \$ \_\_\_\_\_

### SECURITIES TRANSFER INFORMATION

Transfer all securities  List securities to be transferred

Quantity	Security Name	Symbol	CUSIP
Quantity	Security Name	Symbol	CUSIP
Quantity	Security Name	Symbol	CUSIP
Quantity	Security Name	Symbol	CUSIP

## COST BASIS

If the securities you are transferring are part of a larger position that was purchased in multiple tax lots, the default method for determining which shares to transfer is First-In, First-Out (FIFO), unless you have previously specified a different global tax strategy that will implement another method. To specify the transfer of alternate shares, complete the section below.

Symbol	Number of Shares	Acquired Date	Average Unit Cost

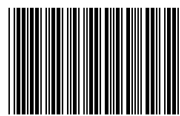
Symbol	Number of Shares	Acquired Date	Average Unit Cost

I hereby agree to indemnify Scottrade, its affiliates, successors, assigns, officers, directors, agents, and employees, and hold them free and harmless from, and to promptly pay Scottrade upon demand for, any and all losses, liabilities, claims, damages, and costs (including reasonable attorney fees) or financial obligations that may arise as a result of Scottrade's reliance on the information provided in this document, and from acting upon instructions believed by Scottrade to have originated with me. This indemnity is in addition to, and no way limits or restricts any rights or responsibilities that have been made under any other agreement or agreements between me and Scottrade.

In the event that this request is submitted by a Custodian for a UTMA or other custodial account, I hereby agree and affirm that proceeds of all withdrawal requests will be directed to meet the best interests of the minor account owner.

X \_\_\_\_\_  
 Account Holder's Signature Date

X \_\_\_\_\_  
 Joint Account Holder's Signature Date



Signature Verification via  Application  Signature Page  ID