



AUTHORIZATION TO TRANSFER - EXTERNAL

I authorize the transfer of the following cash/securities from my Scottrade® brokerage account to an account outside Scottrade according to the information provided below.

ACCOUNT INFORMATION

SENDING ACCOUNT

Scottrade Account Number	Account Title
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Sending Account Type(s): **Trust** Revocable Irrevocable Other: _____

Joint (Community Property Asset Evaluation Form may be required) Rights of Survivorship Tenants in Common
 Tenants in Entirety Community Property State

RECEIVING ACCOUNT

Receiving Firm Name	Receiving Account Title
DTC Number	Account Number

Your Relationship to New Registrant

Reason for the Request: Gift Inheritance I certify that this transfer is not a gift or inheritance.

Date of Death _____ Only required if inheritance is checked.

Percentage Step-up _____ Only required for non-spousal transfers from a Joint Account w/Rights of Survivorship.

For purposes of reporting the cost basis of covered securities, we intend to follow the default rules set forth in applicable Treasury Regulations unless we receive instructions from you (or an authorized representative) which the Treasury Regulations permit us to rely upon for such purposes.

TRANSFER INFORMATION

This is a partial transfer - only transfer assets as marked below
 For full transfers out of Scottrade, you must contact the receiving firm.

CASH TRANSFER INFORMATION

Transfer all cash Transfer cash in the amount of \$ _____

SECURITIES TRANSFER INFORMATION

Transfer all securities List securities to be transferred

Quantity	Security Name	Symbol	CUSIP

COST BASIS

If the securities you are transferring are part of a larger position that was purchased in multiple tax lots, the default method for determining which shares to transfer is First-In, First-Out (FIFO), unless you have previously specified a different global tax strategy that will implement another method. To specify the transfer of alternate shares, complete the section below.

Symbol	Number of Shares	Acquired Date	Average Unit Cost	Symbol	Number of Shares	Acquired Date	Average Unit Cost

I hereby agree to indemnify Scottrade, its affiliates, successors, assigns, officers, directors, agents, and employees, and hold them free and harmless from, and to promptly pay Scottrade upon demand for, any and all losses, liabilities, claims, damages, and costs (including reasonable attorney fees) or financial obligations that may arise as a result of Scottrade's reliance on the information provided in this document, and from acting upon instructions believed by Scottrade to have originated with me. This indemnity is in addition to, and no way limits or restricts any rights or responsibilities that have been made under any other agreement or agreements between me and Scottrade.

X _____
 Account Holder's Signature Date

X _____
 Joint Account Holder's Signature Date

Signature Verification via Application Signature Page ID



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